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Positive debut for Equita Group's shares on AIM Italia

Opening price at €3.17 (+9.3% vs. offer price)

Closing price at €2.97 (+2.4% vs. offer price)



Milan, 23 November 2017

Equita Group S.p.A. ("**Equita Group**" or "**The Company**"), independent Italian institution with a strong presence in capital markets announces that today the stock started to trade on the multilateral trading system **AIM Italia / Alternative Investment Market**, organized and managed by Borsa Italiana S.p.A. ("**AIM Italia**").

The **opening price** of the shares was equal to €3.17, increasing by 9.3% compared to the offer price set at €2.90.

The **closing price** of the shares was equal to €2.97, increasing by 2.4% compared to the offer price set at €2.90.

The overall proceeds of the placement was equal to €45.2 million, with orders from over 80 Italian and international institutional investors, a record on the AIM⁽¹⁾.

The listing ceremony took place at Piazza Affari with the introductory speech from the President of Borsa Italiana Andrea Sironi.

Statement of the Chief Executive Officer of Equita Group Andrea Vismara: *"We laid down the foundations for our future, we are confident that we will continue to grow and satisfy our stakeholders, for us the IPO is only the starting point."*

Statement of the President of Equita Group Francesco Perilli: *"This success has been possible thanks to all the investors who trusted us over the years and the corporates that we have supported in M&A deals, from the simplest to the most complex ones. Thank you also to our colleagues, for their unrelenting commitment."*

(1)excluding SPAC.



President of Borsa Italiana Andrea Sironi, President of Equita Group Francesco Perilli, Chief Executive Officer of Equita Group Andrea Vismara

Equita is a reference partner for Italian companies and institutional investors, with over 40 years of experience. The business model is clear and focused: the activity Sales & Trading on equities and bonds for domestic and international institutional customers is combined with a high profile Investment Banking platform dedicated to advisory to companies and financial institutions. The Proprietary Trading – with market making activities and advice on valuation of financial instruments – and Alternative Asset Management – providing with traditional portfolio management with concentrated positions along with innovative private debt e private equity portfolio management, such as the recent SPAC, focusing also non listed companies – complete the range of specialized and synergic services offered by Equita. All business divisions are supported by an Equity Research team recognized for its excellence. Independent advice and deep knowledge of capital markets grant Equita credibility by domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on Mid & Small caps.

Within the trading admission process on AIM Italia, Equita Group has been assisted by **Mediobanca – Banca di Credito Finanziario S.p.A.** as *Global Coordinator, Nominated Advisor and Specialist*, by **Equita SIM S.p.A.** as *Co-Lead Manager* and by **KPMG S.p.A.** as *Auditor*. **BonelliErede** acted as legal advisor within the transaction. **Dentons Europe Studio Legale Tributario** acted as legal advisor on corporate governance within the transaction, **Close to Media** as communication advisor and **B1 Communication Group** as roadshow coordinator.

The following ISIN code was assigned to ordinary shares IT0005312027.



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