

## PUBLICATION OF THE NOTICE OF CALL FOR THE ORDINARY SHAREHOLDERS' MEETING AND MEETINGS' DOCUMENTATION

Milan, 29 March 2019

Equita Group S.p.A. (the "Company") informs that today the notice of call for the Ordinary Shareholders' Meeting, convened at the Company's registered office in Milan, via Filippo Turati no. 9, in single call, on April 30<sup>th</sup>, 2019, at 11:00, has been published on the Company's website [www.equita.eu](http://www.equita.eu) (Corporate Governance section, Shareholders' Meeting area). The notice of call has also been published, pursuant to applicable law, on the authorised storage system eMarket Storage [www.emarketstorage.com](http://www.emarketstorage.com) and, in abstract, on the newspaper Milano Finanza on 30 March 2019.

The Company also informs that the documentation related to all the items on the agenda for the Ordinary Shareholders' Meeting (comprehensive of the 2018 Annual Report – which includes the Draft Separate and Consolidated Financial Statements for the year ending 31 December 2018, the Directors' Report, the declaration of the manager charged with preparing the Company's financial statements, the Board of Statutory Auditors' Report and the External Audit Firm's Report –, the Corporate Governance and Ownership Structure Report and the Remuneration Report) has been made available to the public at the Company's registered office in Milan, Via Filippo Turati no. 9, on the Company's website [www.equita.eu](http://www.equita.eu) (Corporate Governance section, Shareholders' Meeting area) and on the authorised storage system eMarket Storage [www.emarketstorage.com](http://www.emarketstorage.com).

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Equita is the **independent investment bank**, reference partner for Italian companies and institutional investors, with 45 years of experience. The business model is clear and focused: **Sales & Trading** on equities, bonds and derivatives for domestic and international institutional customers is combined with a high profile **Investment Banking** platform dedicated to advisory to companies and financial institutions. **Proprietary Trading**, with market making activities and advice on valuation of financial instruments, and **Alternative Asset Management**, providing traditional portfolio management on concentrated positions along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), complete the range of specialized and synergic services offered. Moreover, all business lines are continuously supported by a **Research** team recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.