

Notice of change in share capital

Milan, June 11th 2018

Equita Group S.p.A. (“**Equita Group**” or the “**Company**”) notifies that, following the resolution taken on April 16th 2018 with which the Shareholders’ Meeting of the Company approved the conversion of all Class B shares (i.e. multiple voting right shares) into ordinary shares (i.e. shares currently admitted to trade on AIM), the new share capital composition (fully paid-up) is the following:

	Current share capital			Previous share capital		
	Euro	No. of shares	Unit value	Euro	No. of shares	Unit value
Total of which:	11,376,344.50	50,000,000	No par value	11,376,344.50	50,000,000	No par value
Ordinary shares (regular entitlement) current coupon number 1		50,000,000	No par value		36,643,574	No par value
Shares B (multiple voting rights)					13,356,426	No par value

This press release is available on the website www.equitagroup.it, Investor Relations section.

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Equita is a reference partner for Italian companies and institutional investors, with over 40 years of experience. The business model is clear and focused: the activity Sales & Trading on equities and bonds for domestic and international institutional customers is combined with a high profile Investment Banking platform dedicated to advisory to companies and financial institutions. The Proprietary Trading – with market making activities and advice on valuation of financial instruments – and Alternative Asset Management – providing with traditional portfolio management with concentrated positions along with innovative private debt e private equity portfolio management, such as the recent SPAC, focusing also non listed companies – complete the range of specialized and synergic services offered by Equita. All business divisions are supported by an Equity Research team recognized for its excellence. Independent advice and deep knowledge of capital markets grant Equita credibility by domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on Mid & Small caps.