

## PRESS RELEASE

### Notice of change in share capital and communication on the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers' Regulation

Milan, April 20<sup>th</sup>, 2022

Equita Group S.p.A. (the "Company") announces that following the partial sale of Company's shares previously owned by shareholders and the subsequent loss of increased voting rights on such shares - notified by the appointed intermediary - **the total amount of voting rights has decreased from 78,891,891 to 78,866,891**. The new composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of April 20, 2022)</i>		Previous share capital <i>(before April 20, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total</b>	50,666,296	78,866,891	50,666,296	78,891,891
<b>Of which:</b>				
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 5	22,465,701	22,465,701	22,440,701	22,440,701
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 5	28,200,595	56,401,190	28,225,595	56,451,190

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**Equita, the leading Italian independent investment bank**, has been offering its expertise and insight on financial markets to professional investors, corporates and institutions for more than 45 years. The holding Equita Group, **listed on the "STAR" segment of the Italian Stock Exchange**, counts its managers and professionals among shareholders (with approximately 54% of the share capital) and this ensures a strong alignment of interests with investors. With its global markets activities, today Equita is **the leading independent broker in Italy** that offers to its institutional clients brokerage services on equities, fixed income, derivatives and ETFs. Moreover, thanks to the continuous engagement of the **award winning research team** – acknowledged for its top quality research – the trading floor supports investors' decisions with valuable analyses and investment ideas on Italian and European financial markets. Equita also leverages on a **unique investment banking platform** that combines independent strategic advice with unparalleled access to capital markets. The wide offering proposed includes advisory services in M&A, other extraordinary financial transactions, along with equity and fixed income capital raising solutions. Our aim is to best serve all clients, from large industrial groups to small and medium enterprises, from financial institutions to the public sector. Lastly, **Equita Capital SGR** offers to institutional investors and banking groups its asset management competences and its deep understanding of financial markets, especially in mid and small caps. The **strong focus on alternative assets** like private debt and the **asset management strategies based on distinctive areas of expertise of the Group** make Equita Capital SGR the best partner for both investors looking for interesting returns and banking groups that would like to co-develop new products for their retail networks.