

## BUYBACK PROGRAM

### Update on the buyback program on Equita Group S.p.A. shares

Milan, October 3, 2022

Equita Group S.p.A. ("Equita"), with reference to the authorization resolved by the Shareholders' Meeting on 28 April 2022, hereby announces that, during the period from September 26, 2022 to September 30, 2022 included, purchased on the Euronext STAR Milan no. 6,861 treasury shares, equal to 0.0135% of the share capital, at the average price of €3.1568 per share, for a total consideration of €21,659.09.

Details of the daily transactions are as follows.

Date	No. Share purchased	Average Price (€)	Consideration (€)
09/29/2022	2,015	3.1959	6,439.74
09/30/2022	4,846	3.1406	15,219.35
<b>Total</b>	<b>6,861</b>	<b>3.1568</b>	<b>21,659.09</b>

In accordance with Article 2, paragraph 3 of the Delegated Regulation (EU) 2016/1052, attached the detailed list of purchases made on ordinary shares Equita, ISIN code IT0005312027, in the aforementioned period, based on the information provided by the intermediary in charge of the execution of the buyback program.

Since the beginning of the program, Equita has purchased No. 6,861 ordinary shares (equal to 0.0135% of the share capital), for a total consideration of €21,659.09.

Following the above purchases and considering the treasury shares already in portfolio, as of September 30<sup>th</sup>, 2022 Equita holds no. 4,046,663 treasury shares, equal to 7.9647% of the share capital.

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Equita is the leading independent Italian investment bank and an alternative asset management platform, serving listed and private companies, financial institutions, private equity groups and institutional investors, in Italy and abroad. Founded in 1973, Equita offers a wide range of services and products, including financial advisory in mergers and acquisitions, equity and debt capital market transactions, debt restructuring, institutional sales and trading, proprietary trading, equity and fixed income research, corporate broking, private debt and private equity funds, portfolio management solutions. Equita distinguishes from competitors for its independence, integrity, expertise, client-centric approach, ability to find the best solution in complex situations, as well as for its unparalleled access to capital markets, network of investors, financial sponsors and corporates, and management team who represent the largest shareholder of the group. Equita is listed on the STAR segment of Euronext Milan under the ticker "EQUI:MI".

## Annex

Date	Time (CEST)	No. Shares purchased	Price (€)	Consideration (€)
09/29/2022	15:36:34	194	3.20	620.80
09/29/2022	15:41:52	70	3.20	224.00
09/29/2022	15:51:11	109	3.19	347.71
09/29/2022	15:51:18	84	3.19	267.96
09/29/2022	16:18:30	286	3.19	912.34
09/29/2022	16:52:59	140	3.20	448.00
09/29/2022	16:59:54	10	3.20	32.00
09/29/2022	17:05:10	194	3.20	620.80
09/29/2022	17:05:33	810	3.20	2,592.00
09/29/2022	17:22:48	118	3.17	374.06
09/30/2022	10:59:10	36	3.17	114.12
09/30/2022	11:09:08	98	3.14	307.72
09/30/2022	11:24:25	30	3.15	94.50
09/30/2022	11:26:15	27	3.14	84.78
09/30/2022	11:45:00	172	3.15	541.80
09/30/2022	11:45:00	1	3.15	3.15
09/30/2022	11:49:39	55	3.15	173.25
09/30/2022	12:03:36	132	3.13	413.16
09/30/2022	12:10:32	50	3.15	157.50
09/30/2022	13:35:31	952	3.15	2,998.80
09/30/2022	13:44:17	164	3.12	511.68
09/30/2022	14:49:46	644	3.12	2,009.28
09/30/2022	15:07:20	222	3.12	692.64
09/30/2022	15:35:40	68	3.10	210.80
09/30/2022	15:36:17	187	3.11	581.57
09/30/2022	15:52:06	226	3.12	705.12
09/30/2022	16:19:00	330	3.12	1,029.60
09/30/2022	17:03:42	549	3.15	1,729.35
09/30/2022	17:05:17	307	3.17	973.19
09/30/2022	17:05:22	219	3.16	692.04
09/30/2022	17:05:22	377	3.17	1,195.09