

PUBLICATION OF THE 2021 FINANCIAL CALENDAR

Milan, December 17th, 2020

The 2021 Financial Calendar of Equita Group S.p.A. (the “Company”) reported below has also been published on the authorised storage mechanism *eMarket Storage* and on the Company’s website (www.equita.eu, *Investor Relations* section, *Financial Calendar* area).

DATE	EVENT
March 17, 2021	Board of Directors Approval of the Draft Financial Statements and Consolidated Financial Statements as of 31 st December 2020
April 29, 2021	Shareholders’ Meeting Approval of the Financial Statements as of 31 st December 2020
May 13, 2021	Board of Directors Approval of the Additional Periodic Financial Information as of 31 st March 2021
September 9, 2021	Board of Directors Approval of the Half-Year Consolidated Financial Statements as of 30 th June 2021
November 11, 2021	Board of Directors Approval of the Additional Periodic Financial Information as of 30 th September 2021

The Company will make available to the public the Annual Financial report (together with the other documentation referred to in Article 154-ter, paragraph 1, of the Consolidated Law on Finance) within 90 days from the close of the relevant fiscal year. Therefore, pursuant to Article 2.2.3., paragraph 3, letter a) of the Rules of the Markets organized and managed by Borsa Italiana, the Company will be exempted from the obligation to publish the statements regarding the fourth quarter.

Any change occurring to the 2021 Financial Calendar will be promptly disclosed to the market.

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Equita, the leading Italian independent investment bank, has been offering its expertise and insight on financial markets to professional investors, corporates and institutions for more than 45 years. The holding Equita Group, listed on the “STAR” segment of the Italian Stock Exchange, counts its managers and professionals among shareholders (with approximately 54% of the share capital) and this ensures a strong alignment of interests with investors. With its global markets activities, today Equita is the leading independent broker in Italy that offers to its institutional clients brokerage services on equities, fixed income, derivatives and ETFs. Moreover, thanks to the continuous engagement of the award winning research team – acknowledged for its top quality research – the trading floor supports investors’ decisions with valuable analyses and investment ideas on Italian and European financial markets. Equita also leverages on a unique investment banking platform that combines independent strategic advice with unparalleled access to capital markets. The wide offering proposed includes advisory services in M&A, other extraordinary financial transactions, along with equity and fixed income capital raising solutions. Our aim is to best serve all clients, from large industrial groups to small and medium enterprises, from financial institutions to the public sector. Lastly, Equita Capital SGR offers to institutional investors and banking groups its asset management competences and its deep understanding of financial markets, especially in mid and small caps. The strong focus on alternative assets like private debt and the asset management strategies based on distinctive areas of expertise of the Group make Equita Capital SGR the best partner for both investors looking for interesting returns and banking groups that would like to co-develop new products for their retail networks.