

PUBLICATION OF THE 2019 FINANCIAL CALENDAR

Milan, 22nd December 2018

The 2019 Financial Calendar of Equita Group S.p.A. (the “Company”) reported below has also been published on the authorised storage mechanism *eMarket Storage* and on the Company’s website (www.equita.eu, *Investor Relations* section, *Financial Calendar* area). Any change will be promptly communicated to the market.

Date	Event
13 March 2019	Board of Directors Approval of the Draft Financial Statements and Consolidated Financial Statements as of 31 st December 2018
30 April 2019	Shareholders’ Meeting Approval of the Financial Statements and Consolidated Financial Statements as of 31 st December 2018
9 May 2019	Board of Directors Approval of the Additional Information as of 31 st March 2019
12 September 2019	Board of Directors Approval of the Half-Year Financial Statements as of 30 th June 2019
6 November 2019	Board of Directors Approval of the Additional Information as of 30 th September 2019

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Equita is an **independent investment bank**, reference partner for Italian companies and institutional investors, with 45 years of experience. The business model is clear and focused: **Sales & Trading** on equities, bonds and derivatives for domestic and international institutional customers is combined with a high profile **Investment Banking** platform dedicated to advisory to companies and financial institutions. **Proprietary Trading**, with market making activities and advice on valuation of financial instruments, and **Alternative Asset Management**, providing traditional portfolio management on concentrated positions along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), complete the range of specialized and synergic services offered. Moreover, all business lines are continuously supported by a **Research** team recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.