

## FILING TO CONSOB OF THE REQUEST TO APPROVE THE PROSPECTUS TO ADMIT TO NEGOTIATIONS THE ORDINARY SHARES OF EQUITA GROUP ON THE MTA MARKET, STAR SEGMENT

## FILING TO BORSA ITALIANA OF THE APPLICATION FOR THE ADMISSION TO LISTING OF THE ORDINARY SHARES OF EQUITA GROUP ON THE MTA MARKET, STAR SEGMENT

Milan, August 29<sup>th</sup>, 2018

Following the resolution of the Board of Directors taken on March 29<sup>th</sup>, 2018, and the resolution of the Shareholders' Meeting taken on April 16<sup>th</sup>, 2018, today Equita Group S.p.A. ("**Equita Group**"), listed company on the AIM Italia – Mercato Alternativo del Capitale ("**AIM Italia**"), has submitted to Consob the disclosure envisaged by Article 113 of the Legislative Decree 58/98, as amended, and Article 52 of the Regulation adopted with Consob resolution no. 11971 of 14 May 1999, as amended ("**Issuers' Regulation**"), with the request to approve the prospectus to admit the ordinary shares of Equita Group (the "**Shares**") to negotiations on the MTA market ("**MTA**"), STAR segment, organised and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**").

Simultaneously, Equita Group has submitted to Borsa Italiana the application for the admission to listing of the Shares on the MTA, STAR segment, and the request to revoke such Shares from being listed on the AIM Italia following the admission on the MTA.

\* \* \*

*Equita Group has decided to opt for the simplification regime pursuant to Article 70, paragraph 8, and Article 71, paragraph 1-bis, of the Issuers' Regulation. Therefore, Equita Group will be exempted from the obligation to publish documentation mentioned in the above stated provisions.*

\* \* \*



### Equita Group

Investor Relations – Andrea Graziotto  
[investor@equitagroup.it](mailto:investor@equitagroup.it)

### Close to Media

Ufficio Stampa – Adriana Liguori  
[adriana.liguori@closetomedia.it](mailto:adriana.liguori@closetomedia.it)

*Equita is an **independent investment bank**, reference partner for Italian companies and institutional investors, with 45 years of experience. The business model is clear and focused: **Sales & Trading** on equities, bonds and derivatives for domestic and international institutional customers is combined with a high profile **Investment Banking** platform dedicated to advisory to companies and financial institutions. **Proprietary Trading**, with market making activities and advice on valuation of financial instruments, and **Alternative Asset Management**, providing traditional portfolio management on concentrated positions along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), complete the range of specialized and synergic services offered. Moreover, all business lines are continuously supported by a **Research team** recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.*