
Press release pursuant to and for the purpose of Article 108, paragraph 2 of the Consob Regulation no. 11971 of 14th May 1999

Milan, June 7th 2018

Today Equita Group S.p.A. ("**Equita Group**" or the "**Company**") sent to Consob, pursuant to and for the purpose of Article 108, paragraph 2 of the Consob Regulation no. 11971 of 14th May 1999, as amended ("**Issuers' Regulation**"), the communication of issuers of shares widely distributed among the public (Annex 3G-*bis* – Issuers' Regulation).

Such communication follows the execution of the resolution taken by the Shareholders' Meeting on 16th April 2018 to distribute dividends and the acknowledgement by the Company that the threshold provided by Article 2-*bis*, paragraph 1, letter (a) of the Issuers' Regulation (therefore, the exceed of five hundred shareholders) has been exceeded.

Obligations bearing on Equita Group as issuer of shares widely distributed among the public will be effective starting from 1st January 2019 – excluding the case in which the Company is already listed on a regulated market, organized and managed by Borsa Italiana S.p.A., on such date – .

This press release is available on the website www.equitagroup.it, Investor Relations section.

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Equita is a reference partner for Italian companies and institutional investors, with over 40 years of experience. The business model is clear and focused: the activity Sales & Trading on equities and bonds for domestic and international institutional customers is combined with a high profile Investment Banking platform dedicated to advisory to companies and financial institutions. The Proprietary Trading – with market making activities and advice on valuation of financial instruments – and Alternative Asset Management – providing with traditional portfolio management with concentrated positions along with innovative private debt e private equity portfolio management, such as the recent SPAC, focusing also non listed companies – complete the range of specialized and synergic services offered by Equita. All business divisions are supported by an Equity Research team recognized for its excellence. Independent advice and deep knowledge of capital markets grant Equita credibility by domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on Mid & Small caps
