

CHANGE IN THE CALENDAR OF CORPORATE EVENTS FOR FISCAL YEAR 2020

Milan, 8th April 2020

Equita Group S.p.A. (the “Company”) announces that the calendar of corporate events for fiscal year 2020 has changed and that the **additional periodic financial information as of 31st March 2020 will be approved by the Board of Directors of the Company on 6th May 2020** instead of 14th May 2020.

The updated version of the calendar of corporate events has been published on the Company website www.equita.eu and attached below.

DATE	EVENT
18 th March 2020	Board of Directors Approval of the Draft Financial Statements and Consolidated Financial Statements as of 31 st December 2019
6 th May 2020	Board of Directors Approval of the Additional Periodic Financial Information as of 31 st March 2020
7 th May 2020	Shareholders’ Meeting Approval of the Financial Statements as of 31 st December 2019
10 th September 2020	Board of Directors Approval of the Half-Year Consolidated Financial Statements as of 30 th June 2020
12 th November 2020	Board of Directors Approval of the Additional Periodic Financial Information as of 30 th September 2020

Any change to the abovementioned dates will be promptly communicated.

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Equita, the leading Italian independent investment bank, has been offering its expertise and insight on financial markets to professional investors, corporates and institutions for more than 45 years. The holding Equita Group, listed on the “STAR” segment of the Italian Stock Exchange, counts its managers and professionals among shareholders (with approximately 54% of the share capital) and this ensures a strong alignment of interests with investors. With its global markets activities, today Equita is the leading independent broker in Italy that offers to its institutional clients brokerage services on equities, fixed income, derivatives and ETFs. Moreover, thanks to the continuous engagement of the award winning research team – acknowledged for its top quality research – the trading floor supports investors’ decisions with valuable analyses and investment ideas on Italian and European financial markets. Equita also leverages on a unique investment banking platform that combines independent strategic advice with unparalleled access to capital markets. The wide offering proposed includes advisory services in M&A, other extraordinary financial transactions, along with equity and fixed income capital raising solutions. Our aim is to best serve all clients, from large industrial groups to small and medium enterprises, from financial institutions to the public sector. Lastly, Equita Capital SGR offers to institutional investors and banking groups its asset management competences and its deep understanding of financial markets, especially in mid and small caps. The strong focus on alternative assets like private debt and the asset management strategies based on distinctive areas of expertise of the Group make Equita Capital SGR the best partner for both investors looking for interesting returns and banking groups that would like to co-develop new products for their retail networks.