

## CONSOB APPROVED THE PROSPECTUS FOR THE ADMISSION TO LISTING OF THE ORDINARY SHARES OF EQUITA GROUP ON THE MTA, STAR SEGMENT

### PUBLICATION OF THE PROSPECTUS

Milan, October 19<sup>th</sup> 2018

Following the press release published on October 15<sup>th</sup>, 2018, Equita Group S.p.A. ("**Equita Group**"), listed company on the AIM Italia – Mercato Alternativo del Capitale ("**AIM Italia**"), announces that on October 18<sup>th</sup>, 2018, Consob, with notice n. 0416585/18, approved the prospectus for the admission to listing of the ordinary shares of Equita Group on the Italian Equities Market ("**MTA**"), STAR segment, organized and managed by Borsa Italiana S.p.A. (the "**Prospectus**").

The Prospectus has been filed to Consob today and is available at the registered offices of Equita Group (Milan, via Filippo Turati no. 9), as well as on the website of Equita Group ([www.equita.eu](http://www.equita.eu)), according to applicable law and regulatory provisions.

Trading of the ordinary shares of Equita Group on the MTA, STAR segment, and simultaneous exclusion from trading on AIM Italia will be disposed by Borsa Italiana S.p.A. with specific provision.

Equita Group is assisted by Mediobanca – Banca di Credito Finanziario S.p.A. as sponsor and specialist.

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*Equita is an **independent investment bank**, reference partner for Italian companies and institutional investors, with 45 years of experience. The business model is clear and focused: **Sales & Trading** on equities, bonds and derivatives for domestic and international institutional customers is combined with a high profile **Investment Banking** platform dedicated to advisory to companies and financial institutions. **Proprietary Trading**, with market making activities and advice on valuation of financial instruments, and **Alternative Asset Management**, providing traditional portfolio management on concentrated positions along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), complete the range of specialized and synergic services offered. Moreover, all business lines are continuously supported by a **Research** team recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.*