

BORSA ITALIANA GRANTED THE START OF TRADING OF THE ORDINARY SHARES OF EQUITA GROUP ON THE MTA MARKET, STAR SEGMENT

OCTOBER 23RD 2018 AS FIRST TRADING DAY ON THE REGULATED MARKET

Milan, October 19th 2018

Following the press release published on October 15th, 2018, and the additional press release published today, Equita Group S.p.A. ("**Equita Group**"), listed company on the AIM Italia – Mercato Alternativo del Capitale ("**AIM Italia**"), announces that today Borsa Italiana S.p.A. ("**Borsa Italiana**"), with notice no. 20898, granted the starting of trading of the ordinary shares of Equita Group on the Italian Equities Market ("**MTA**"), STAR segment, organized and managed by Borsa Italiana.

As of October 23rd, 2018, the ordinary shares of Equita Group will be traded on the MTA, STAR segment, and simultaneously delisted from AIM Italia.

Equita Group is assisted by Mediobanca – Banca di Credito Finanziario S.p.A. as sponsor and specialist.

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*Equita is an **independent investment bank**, reference partner for Italian companies and institutional investors, with 45 years of experience. The business model is clear and focused: **Sales & Trading** on equities, bonds and derivatives for domestic and international institutional customers is combined with a high profile **Investment Banking** platform dedicated to advisory to companies and financial institutions. **Proprietary Trading**, with market making activities and advice on valuation of financial instruments, and **Alternative Asset Management**, providing traditional portfolio management on concentrated positions along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), complete the range of specialized and synergic services offered. Moreover, all business lines are continuously supported by a **Research** team recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.*