

NOTICE OF PUBLICATION

Publication of the notice of call for the Ordinary and Extraordinary Shareholders' Meeting and meetings' documentation

Milan, March 10th, 2023

Equita Group S.p.A. (the "Company") informs that the notice of call for the Ordinary and Extraordinary Shareholders' Meeting, convened at the Company's registered office in Milan, via Filippo Turati no. 9, in single call, on 20 April 2023, at 11:00, was published on the Company's website www.equita.eu (Corporate Governance section, Shareholders' Meeting area) and on the authorised storage system eMarket Storage www.emarketstorage.com. The abstract of the notice of call will be published, pursuant to applicable law, on the newspaper Domani on 11 March 2023.

Pursuant to the provisions foreseen by the applicable law, the Company informs shareholders are allowed to participate to the Meeting through the appointed representative only. For further information about shareholders' participation, please refer to the full notice of call available to the public.

The Company also informs that the documentation on items No. 3 and 4 on the agenda for the Ordinary Shareholders' Meeting has been made available to the public at the Company's registered office in Milan, Via Filippo Turati no. 9, on the Company's website www.equita.eu (Corporate Governance section, Shareholders' Meeting area) and on the authorised storage system eMarket Storage www.emarketstorage.com.

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Equita is the leading independent Italian investment bank and an alternative asset management platform, serving listed and private companies, financial institutions, private equity groups and institutional investors, in Italy and abroad. Founded in 1973, Equita offers a wide range of services and products, including financial advisory in mergers and acquisitions, equity and debt capital market transactions, debt restructuring, institutional sales and trading, proprietary trading, equity and fixed income research, corporate broking, private debt and private equity funds, portfolio management solutions. Equita distinguishes from competitors for its independence, integrity, expertise, client-centric approach, ability to find the best solution in complex situations, as well as for its unparalleled access to capital markets, network of investors, financial sponsors and corporates, and management team who represent the largest shareholder of the group. Equita is listed on the STAR segment of Euronext Milan under the ticker "EQUI:MI".