

PRESS RELEASE

**Filing of the statement pursuant to ex article 2444 of the Civil Code
and new Company Bylaws. Notice of change in share capital**

Milan, May 23rd, 2024

Following the press releases published on May 14th, 2024, and May 23rd, 2024, announcing the **acquisition of the remaining minority stake of EQUITA Mid Cap Advisory** (formerly EQUITA K Finance), EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of the statement that ascertain the underwriting of share capital increase (the latter resolved by the Board of Directors of the Company on May 14th, 2024, and executed on May 23rd, 2024), pursuant to ex article 2444 of the Civil Code. The Company also announces the filing of the Bylaws to the Company's Register.

The capital increase involved the issue of no. 991,734 ordinary shares of the Company, for a total consideration of €3,599,994.42, of which €225,657.14 as increase in share capital and €3,374,337.28 as share premium reserve. As a result, the Company's share capital – fully paid-in – is €11,919,586.74. represented by no. 52,385,046 ordinary shares.¹

The composition of the Company's share capital, in terms of number of shares and voting rights, is the following:

	New share capital (as of May 23 rd , 2024)		Previous share capital (before May 23 rd , 2024)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	52,385,046	72,841,635	51,393,312	71,849,901
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 10	31,928,457	31,928,457	30,936,723	30,936,723
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 10	20,456,589	40,913,178	20,456,589	40,913,178
Share Capital (€)	€11,919,586.74		€11,693,929.60	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ No. 49,711,784 outstanding shares, thus excluding No. 2,673,262 treasury shares.