

PRESS RELEASE

EQUITA renews the partnership among manager-shareholders with a new Shareholders' Pact

Milan, April 2nd, 2025

EQUITA, the leading independent investment bank in Italy ("EQUITA" or the "Group"), **announces the renewal of the partnership among manager-shareholders with a new shareholder pact** (the "Pact").

The Pact – signed on March 31st, 2025, and effective starting from April 1st, 2025 – **involves 38 managers and as of today represents 35.6% of the share capital, 46.3% of total voting rights and 48.0% of the votes participating to the shareholders' meeting.**¹

The subscription of such new agreement follows the termination of the previous pact and includes a **higher number of Group's professionals compared to the past, confirming the commitment of the management to enlarge and strengthen the partnership that has always made EQUITA to stand out on market.**

Pursuant to the Pact, which includes all EQUITA shares owned directly and/or indirectly by signatories, **each party is committed to exercise voting rights in accordance with the will expressed by the majority of votes of participants to the Pact on specific matters** (including – *inter alia* – approval of financial statements, appointment of corporate bodies and specific transactions demanded to meeting approval) **and is subject to lock-up provisions depending on the age of the participant to the Pact.**

For more details about the Pact and the termination of the previous agreement among manager-shareholders, please refer to the documentation made available to the public on the website www.equita.eu (Corporate Governance section, Shareholders' Agreements area).

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EQUITA is the leading independent Italian investment bank. As the go-to partner for investors, institutions, listed companies, corporates and entrepreneurs, EQUITA acts as broker, financial advisor and alternative asset management platform by offering a broad range of financial services that include M&A and corporate finance advisory, access to capital markets, insights on financial markets, trading ideas and investment solutions, assisting clients with their financial projects and strategic initiatives in Italy and abroad. Drawing on half a century of experience, EQUITA is committed to promoting the role of finance by creating value for the economy and the entire financial system, thanks to its deep understanding of markets, strategic transactions, and sustainability. EQUITA has a unique business model, with research at the core of the strategy and clients access to a leading trading floor constantly connected with financial markets globally, a successful track-record in the execution of investment banking transactions – enhanced also by the international partnership with Clairfield who identifies cross-border opportunities for Italian and foreign companies – and proven expertise in the management of investment funds, especially in illiquid asset classes like private debt, private equity, infrastructures and renewables. EQUITA stands out for its independence and integrity, the commitment of its professionals to best-serve clients, and the concept of "partnership" that sees its managers and employees as shareholders of an investment bank listed on the Italian Stock Exchange as "STAR" company. Visit www.equita.eu to learn more... because WE KNOW HOW.

¹ No. 2,449,773 treasury shares are excluded.