

PRESS RELEASE

The Board of Directors confers power to convene the Shareholders' Meeting to resolve the in-kind increase in share capital aimed at serving the acquisition of Xenon Private Equity*Milan, June 22nd, 2026*

The Board of Directors of EQUITA Group S.p.A. (the "Company" or "EQUITA") today approved to severally convene, in single call, the Extraordinary Shareholders' Meeting on July 28th, 2026 (the "Meeting"). Shareholders will be summoned to resolve the in-kind increase in share capital, aimed at serving the acquisition of Xenon AIFM S.A., as announced to the market last March 18th, 2026, following the signing of binding agreements.

The Board of Directors also acknowledged the expert valuation report issued by PricewaterhouseCoopers Business Services S.r.l., pursuant to Article 2343-ter, paragraph 2, letter b), of the Italian Civil Code, based on available financial information as of May 31st, 2026, of the 51.5% stake in Xenon AIFM S.A, the latter being contributed to EQUITA.

The notice of call and the Shareholders' Meeting documentation will be made available to the public within the terms pursuant to applicable law.

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EQUITA is the leading independent Italian investment bank. As the go-to partner of investors, institutions, listed companies, corporates and entrepreneurs, EQUITA acts as broker, financial advisor and alternative asset management platform by offering a broad range of financial services that include M&A and corporate finance advisory, access to capital markets, insights on financial markets, trading ideas and investment solutions, in Italy and abroad, assisting clients with their financial projects and strategic initiatives. Drawing on half a century of experience, EQUITA is committed to promote the role of finance by creating value for the economy and the entire financial system, thanks to its deep understanding of markets, strategic transactions, and sustainability. A unique business model, where research is at the core of the strategy and where clients get access to a leading trading floor constantly connected with financial markets globally, a successful track-record in the execution of investment banking transactions – enhanced also by the international partnership with Clairfield who identifies cross-border opportunities for Italian and foreign companies – and a proved expertise in the management of investment funds, especially in illiquid asset classes like private debt, private equity, infrastructures and renewables. EQUITA stands out for its independence and integrity, the commitment of its professionals to best-serve clients, and the concept of "partnership" that sees its managers and employees as shareholders of an investment bank listed on the Italian Stock Exchange as "STAR" company. Visit www.equita.eu to learn more... because WE KNOW HOW