

PRESS RELEASE

Notice of change in share capital and new Company Bylaws

Milan, 15th December 2023

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the new share capital. The change in share capital follows the issue of new ordinary shares of EQUITA Group deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 1 December 2023 – 14 December 2023. Following the issue of new ordinary shares, on December 14th, 2023, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 55,582 newly-issued ordinary shares of the Company (equal to approximately 0.1% of total outstanding shares as of today – thus No. 51,324,020 shares, less No. 3,202,427 treasury shares)¹. The share capital was increased by a nominal amount of €12,647.10.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of December 14th, 2023)</i>		Previous share capital <i>(before December 14th, 2023)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	51,324,020	71,528,951	51,268,438	71,473,369
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 9	31,119,089	31,119,089	31,063,507	31,063,507
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 9	20,204,931	40,409,862	20,204,931	40,409,862
Share Capital (€)	€11,678,162.90		€11,665,515.80	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.