

## PRESS RELEASE

**Notice of change in share capital following the exercise of stock options from beneficiaries of incentive plans and transfer of Company's shares from a member of the Board of Directors to a relative. Filing of the new Company Bylaws**

Milan, 23 December 2022

Equita Group S.p.A. (the "Company") announces that on December 22<sup>nd</sup>, 2022, it had filed to the Companies' Register of Milan - Monza Brianza – Lodi the Bylaws with the new share capital. The change in share capital follows the issue of new ordinary shares of Equita Group deriving from the exercise of stock options from beneficiaries of the incentive plan "Equita Group Plan based on financial instruments 2019-2021" in the window period 1 December 2022 – 9 December 2022. Following the issue of new ordinary shares, on December 15<sup>th</sup>, 2022, the Company has increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 84,110 newly-issued ordinary shares of the Company (equal to approximately 0.2% of total outstanding shares as of today – thus No. 50,925,028 shares, less No. 3,901,490 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €19,138.30.

The change in share capital also includes the loss of increased voting right on Equita ordinary shares following: i) the renounce of such rights and the partial sale of shares previously owned by shareholders, in addition to ii) the transfer of No. 550,000 shares (approximately 1% of the share capital) from Mr. Francesco Perilli, member of the Board of Directors of the Company, to a relative. The latter has adhered to the same lock-up commitments provided by existing agreements and signed by Mr. Francesco Perilli.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of December 15<sup>th</sup>, 2022)</i>		Previous share capital <i>(before December 15<sup>th</sup>, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	50,925,028	71,733,509	50,840,918	72,294,899
<b>Ordinary shares (regular entitlement) without increased voting rights - Coupon No: 7</b>	30,116,547	30,116,547	29,386,937	29,386,937
<b>Ordinary shares (regular entitlement) with increased voting rights - Coupon No: 7</b>	20,808,481	41,616,962	21,453,981	42,907,962
<b>Share Capital (€)</b>	€11,587,376.30		€11,568,238.00	

<sup>1</sup> Ordinary shares with no-par value and having the same rights of the other outstanding shares.

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