

PRESS RELEASE

Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers Regulation

Milan, 5 May 2023

Equita Group S.p.A. (the "Company") announces that following the partial sale of the Company's shares previously owned by some shareholders and the subsequent loss of increased voting rights on such shares, **the total amount of voting rights has decreased from 71,583,453 to 71,573,453.**

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of May 5th, 2023)</i>		Previous share capital <i>(before May 5th, 2023)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	51,045,794	71,573,453	51,045,794	71,583,453
Ordinary shares (regular entitlement) without increased voting rights – Coupon No: 7	30,518,135	30,518,135	30,508,135	30,508,135
Ordinary shares (regular entitlement) with increased voting rights – Coupon No: 7	20,527,659	41,055,318	20,537,659	41,075,318
Share Capital (€)	€11,614,855.30		€11,614,855.30	

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Equita is the leading independent Italian investment bank and an alternative asset management platform, serving listed and private companies, financial institutions, private equity groups and institutional investors, in Italy and abroad. Founded in 1973, Equita offers a wide range of services and products, including financial advisory in mergers and acquisitions, equity and debt capital market transactions, debt restructuring, institutional sales and trading, proprietary trading, equity and fixed income research, corporate broking, private debt and private equity funds, portfolio management solutions. Equita distinguishes from competitors for its independence, integrity, expertise, client-centric approach, ability to find the best solution in complex situations, as well as for its unparalleled access to capital markets, network of investors, financial sponsors and corporates, and management team who represent the largest shareholder of the group. Equita is listed on the STAR segment of Euronext Milan under the ticker "EQUI:MI".