

## PRESS RELEASE

### EQUITA confirms its leadership in Italy in the brokerage of equities, bonds, cash equity options and ETFs

Milan, January 25<sup>th</sup>, 2024

**EQUITA is proud to announce its rank among best brokers in Italy, #1 among independent players in all market segments<sup>1</sup>.** According to figures recently published in a report by AMF Italia (formerly ASSOSIM, the Italian association of financial market intermediaries) analysing the Italian brokerage market in 2023, the EQUITA trading floor confirmed its domestic leadership also this year.

AMF Italia 2023 (Third-parties brokerage, volumes)		
Market/ segment	Market share	Rank (ASSOSIM)
Euronext Milan	7%	4 (1° independent)
Euronext Growth Milan	11%	4 (1° independent)
DomesticMOT	7%	4 (1° independent)
EuroMOT	4%	6 (1° independent)
Euronext Access Milan	4%	7 (1° independent)
EuroTLX	4%	6 (1° independent)
Cash Equity Options	17%	1°
SeDeX	3%	6 (1° independent)
ETFPlus	7%	5 (1° independent)

**In 2023, the Global Markets division was one of the most active trading floors in Italy,** reporting significant market shares in the brokerage of financial instruments on behalf of clients.

**In the cash equity segment, EQUITA ranked #1 independent broker** (#4 in the overall ranking) with more than **€28 billion total volumes traded**, representing a **7% market share on Euronext Milan and 11% on Euronext Growth Milan.**

In the **bond segment**, instead, **the fixed income desk brokered more than €20 billion** (7% market shares of DomesticMOT total volumes, 4% of EuroMOT and 4% of Euronext Access Milan), ranking **#1 independent broker** (#4, #6 and #7 respectively in the overall rankings of the three markets mentioned above).

2023 was a **very successful year also for cash equity options**, where **EQUITA ranked #1 in the overall ranking** with a **17% market share**, significantly higher than the 9% recorded in 2022.

Top positioning was confirmed in the **brokerage of ETFs** too, where the team ranked **#1 independent broker** (#5 in the overall ranking), with a **7% market share**.

**Vincenzo Abbagnano and Cristiano Rho, Co-Heads of Global Markets, commented:** *“The confirmation of EQUITA's leadership in Italy in the brokerage of financial instruments is the right acknowledgment for all our professionals, who have always been committed to offer their clients an*

<sup>1</sup> Excluding intermediaries controlled by commercial banks and financial institutions with significant trading flows deriving from retail clients (captive clients).

*increasing diversification of the offer and a tailor-made service, constantly improved by continuous investments in technology”.*

**Mr. Abbagnano and Mr. Rho added:** *“The report published by AMF Italia confirmed our leadership among independent brokers in Italy not only in equities and bonds. There are other areas of excellence like cash equity options where the team ranked #1 in 2023 and ETFs where EQUITA ranked #5. This increase in positioning is the result of the diversification strategy executed by our trading floor, year after year”.*

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EQUITA is the leading independent Italian investment bank. As the go-to partner of investors, institutions, listed companies, corporates and entrepreneurs, EQUITA acts as broker, financial advisor and alternative asset management platform by offering a broad range of financial services that include M&A and corporate finance advisory, access to capital markets, insights on financial markets, trading ideas and investment solutions, in Italy and abroad, assisting clients with their financial projects and strategic initiatives. Drawing on half a century of experience, EQUITA is committed to promote the role of finance by creating value for the economy and the entire financial system, thanks to its deep understanding of markets, strategic transactions, and sustainability. A unique business model, where research is at the core of the strategy and where clients get access to a leading trading floor constantly connected with financial markets globally, a successful track-record in the execution of investment banking transactions – enhanced also by the international partnership with Clairfield who identifies cross-border opportunities for Italian and foreign companies – and a proved expertise in the management of investment funds, especially in illiquid asset classes like private debt, private equity, infrastructures and renewables. EQUITA stands out for its independence and integrity, the commitment of its professionals to best-serve clients, and the concept of “partnership” that sees its managers and employees as shareholders of an investment bank listed on the Italian Stock Exchange as “STAR” company. Visit [www.equita.eu](http://www.equita.eu) to learn more... because WE KNOW HOW