



INFORMATION ON SHARE CAPITAL

The share capital of Equita Group S.p.A. (the “**Company**”), subscribed and fully paid-in, is equal to Euro 11,427,910.50, represented by No. 50,224,200 ordinary shares with no expressed par-value. Pursuant to article 6 of the Company By-law, each share has one voting right, except for what provided by article 6-*bis* (Increased voting rights) of the above-mentioned Bylaw. As of today, the share capital of the Company has No. 77,239,099 voting rights in total. For further information on shareholders with ownership above 5% that requested to be enrolled in the list and that obtained increased voting rights, read the documentation made available to the public on www.equita.eu (*Share Capital, Shareholders and Increased Voting Rights* section).

As of today, the Company owns No. 4,059,802 treasury shares, representing 8.1% of the Company's share capital.

29 March 2021